

Great Information! ♦♦♦♦♦ Great Resource! ♦♦♦♦♦ Great Seminar!

Salem Rental Housing Association

(Provider I.D. # 1175)

Presents

Client Trust Account 3-Way Reconciliations Made Easy!

Instructor: Peter Bale FCA, SCREI

2011/2016 Investigator/Auditor for the Oregon Real Estate Agency
2016 investigator of the Year for the Association of Real Estate Licensed Law Officials
Independent Consultant for Property Managers and Real Estate Brokers

WHO SHOULD ATTEND?

- ♦ The person preparing the monthly reconciliation
- ♦ The Property Manager whose license is on the line when they review and sign the reconciliation

DID YOU KNOW THAT...

- ♦ The primary violations that Property Managers have been sanctioned for by the Oregon Real Estate Agency relate to 3-way reconciliations.
- ♦ As an Investigator/Auditor for OREA for 5 years, I saw more licenses be reprimanded or lose their license for CTA issues, than any other.
- ♦ You need to be ready and confident when you receive a mail-in audit.
- ♦ Don't pay a third party to put the reconciliation together when you could do it easily yourself.
- ♦ This interactive training will take you through, step by step, exactly the what the OREA is looking for when auditing a CTA reconciliation.
- ♦ This class will leave with a strong grasp of the principles behind the preparations of the reconciliations.

3 Real Estate Continuing Education Credit Hours

May 17, 2022

12:00p.m. to 3:00p.m.

Scottish Rite Center

4090 Commercial Street SE
Salem, OR 97302

♦ Member: \$65.00 ♦ Non-Member: \$90.00

♦ Extra person sharing materials: \$40.00

Price per person includes course materials & lunch!



Name(s): _____

Company Name: _____

Address: _____

Phone: _____ Fax: _____

E-mail: _____

Salem RHA or ORHA Member? Non-Member?



Send Registration & Make Check Payable to:

Salem Rental Housing Association
PO Box 7307 ♦ Salem, OR 97303

Salem Rental Housing Association ♦ PO BOX 7307 ♦ Salem, OR 97303

REGISTER ONLINE: www.salemrha.com

Full payment must be received 2 days before the seminar! More information, (503) 370-4020